# ontadaHEALTH

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## Quick Intro to Ontada Health

Ontada Health is your link to your health information from your physician. Your health record is always available when you want to see upcoming appointments, lab results, and medications, send a message to your care team, and more. Ontada Health is provided at no cost to you.

To watch a 5 minute introductory video that covers much of what is in this help guide, go to <a href="http://videos.mckesson.com/ontada/watch/7aEwkUQaVaxcxxVSqPWZ2J">http://videos.mckesson.com/ontada/watch/7aEwkUQaVaxcxxVSqPWZ2J</a>.

Tip: Your health information is safe with SSL 256-bit encryption.

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#### **Supported Browsers**

Accessing forms and records using Ontada Health is an important part of your health care journey and using a supported browser makes that journey easier. Ontada Health supports the latest versions of the Google Chrome, Apple Safari, Microsoft Edge, and Mozilla Firefox browsers.

#### Update Google Chrome



**Google Chrome** is supported on iPhone, iPad, Android, Windows, and Mac. Choose from the instructions below to update your device.

#### iPhone or iPad

- 1. Open the **App Store** on your iPhone or iPad.
- 2. Tap your profile icon at the top right of the screen.
- 3. Scroll down to where Google Chrome is listed. Tap Update next to Google Chrome.

#### Android phone or tablet

- 1. Open the Google Play Store app.
- 2. At the top right, tap the **profile icon**.
- 3. Tap Manage apps & device. Apps with an update available are labeled "Update available."
- 4. Tap Update next to Google Chrome.

#### Windows computer

- 1. On your computer, open Chrome.
- 2. At the top right, click More (3 dots).
- 3. In the menu bar, click **Help** and then **About Google Chrome**.
- 4. Click **Update Google Chrome**. If you can't find this button, you're on the latest version.
- 5. Click Relaunch.

#### Mac computer

- 1. On your computer, open Chrome.
- 2. At the top right, click More (3 dots).
- 3. In the menu bar, click **Chrome** and then **About Google Chrome**.
- 4. Click Update Google Chrome. If this button is not there, then Chrome is at the latest version.
- 5. Click Relaunch.

#### Update Apple Safari



**Apple Safari** is supported on iPhone, iPad, Android, Windows, and Mac. Choose from the instructions below to update your device.

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#### iPhone or iPad

- 1. Open the App Store on your iPhone or iPad.
- 2. Tap your profile icon at the top right of the screen.
- 3. Scroll down to where Safari is listed. Tap Update next to Safari.

#### Mac computer

To get the newest version of **Safari** on your Mac, you need to update your macOS operating system. Please refer to Apple's <u>instructional video for updating your Mac computer</u>.



#### Update Mozilla Firefox



**Mozilla Firefox** is supported on iPhone, iPad, Android, Windows, and Mac computers. Choose from the instructions below to update your device.

#### iPhone or iPad

- 1. Open the App Store on your iPhone or iPad.
- 2. Tap your profile icon at the top right of the screen.
- 3. Scroll down to where Firefox is listed. Tap Update next to Firefox.

#### Android phone or tablet

- 1. Open the Google Play Store app.
- 2. At the top right, tap the **profile icon**.
- 3. Tap Manage apps & device. Apps with an update available are labeled "Update available."
- 4. Tap Update next to Firefox.

#### Windows computer

- 1. On your computer, open Firefox.
- 2. In the menu bar, click Help and then About Firefox.
- 3. Firefox will check for updates automatically. If an update is available, it will be downloaded.
- 4. When the download is complete, click Restart to update Firefox.

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#### Mac computer

- 1. On your computer, open Firefox.
- 2. In the menu bar, click Help and then About Firefox.
- 3. Firefox will check for updates automatically. If an update is available, it will be downloaded.
- 4. When the download is complete, click Restart to update Firefox.

#### Update Microsoft Edge



Microsoft Edge is supported on iPhone, iPad, Android, Windows, and Mac computers.

#### iPhone or iPad

- 1. Open the **App Store** on your iPhone or iPad.
- 2. Tap your profile icon at the top right of the screen.
- 3. Scroll down to where Edge is listed. Tap Update next to Edge.

#### Android phone or tablet

- 1. Open the **Google Play Store** app.
- 2. At the top right, tap the **profile icon**.
- 3. Tap Manage apps & device. Apps with an update available are labeled "Update available."
- 4. Tap Update next to Edge.

#### Windows computer

- In the browser, go to Settings and more > Help and feedback > About Microsoft Edge (edge://settings/help).
- 2. If the About page shows "Microsoft Edge is up to date," then Edge is at the latest version.
- 3. If the About page shows "An update is available", click Download and install.
- 4. If the About page shows "To finish updating, restart Microsoft Edge," the update is already downloaded. To apply the update, click select Restart.

#### Mac computer

Go to the Microsoft Edge web page and download the newest version.

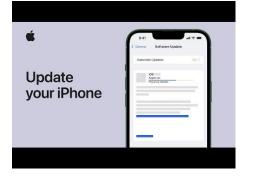
#### Still having an issue updating your browser?

If updating your browser did not help you access Ontada Health, you may need to update your device's operating system. Please refer to the following pages for operating system update instructions from your device's manufacturer.

After updating your device operating system and web browser, try accessing Ontada Health. If you still encounter problems, please reach out to the support team.

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#### Update iPhone or iPad Operating System



Update Windows Operating System To update your **Windows** computer operating system, go to <u>Update Windows</u>, choose your **Windows** version, and follow the steps.

#### Update Mac Operating System



Update Android Operating System To update your **Android** phone or tablet, <u>Check</u> & update your Android version.

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### Enroll

Let your physician's office know that you want to enroll in Ontada Health. Provide them with your email address to receive an enrollment invitation by email within 24 hours.

& ontada HEALTH	
Patient Name	
Sally Smith	
Not Sally Smith? Contact Ontada Health Support (toll free) at 1-855-887-67	88.
Required Fields	
Date of Birth •	
mm/dd/yyyy	Ē
Mobile Number	
Type your phone number here	
I have read and agree to the <u>Terms &amp; Condition</u> <u>Policy and Patient Agreement</u> .	i <u>s, Privacy</u>
NEXT	

**Tip**: Add noreply@ontadahealth.com to your safe sender list. If your invitation does not arrive within 24 hours, first check your junk and spam folders for the invitation. If the invitation is not in your junk or spam folders, contact Ontada Health Support at 1-855-887-6788 (toll free).

After completing enrollment, sign into Ontada Health.

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## Help Guide

# Sign In

To sign into Ontada Health visit <u>https://ontadahealth.com/login</u>. Enter your **Email Address** and **Password**. If you use a computer that only you access and you want to stay signed into Ontada Health, check the **Keep me signed in** box.

⇔ontadaнеаLтн	
Sign In Email Address	♣ontada HEALTH
Keep me signed in	Verify with your password
Next	Password
If you need further assistance, please contact On support at 1-855-887-6788	<ul> <li>This field cannot be left blank</li> </ul>
	Verify
Use Forgot password? to reset your password	Forgot password? Buck to olign in
	If you need further assistance, please contact Ontada Health support at 1-855-887-6788

If you sign in using a public computer, make sure to sign out before you leave the computer.

To protect your health information, your account automatically signs out after 15 minutes of inactivity.

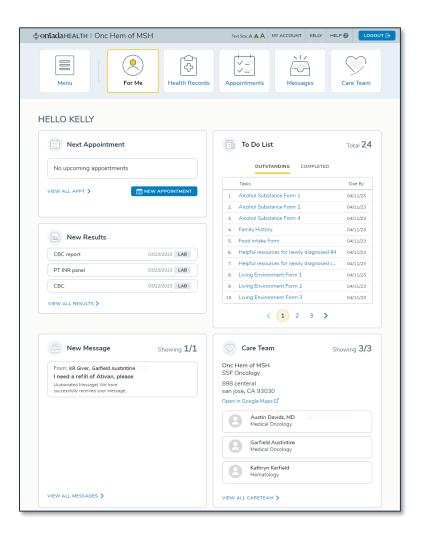
If you forget your password, click **Forgot password**, below the Verify button, and enter your email address to receive an email to reset your password. If the password reset email does not arrive within 24 hours, first check your junk and spam folders for the invitation. If the invitation is not in your junk or spam folders, contact Ontada Health Support at 1-855-887-6788 (toll free).

Your password must contain at least: eight characters, 1 uppercase character, 1 lowercase character and 1 number. It may contain special characters. Your password may not contain your first name, last name, username or medical record number.

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### For Me

After logging in, the first thing you see is the **For Me** page. This is your dashboard where you find info about: your **Next Appointment** and to request a **NEW APPOINTMENT**, your **To Do List** with outstanding registration forms, assessments, and surveys to read and complete, your recent lab **Results**, your unread **Messages**, and your **Care Team** info.



In the top-right:

- 5. To increase the size of text, click **Text Size**.
- 6. To view your account settings, click **MY ACCOUNT**.
- 7. To get help with Ontada Health (this guide), click **HELP**.
- 8. To sign out of Ontada Health, click LOGOUT.

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## Health Records

The Health Records page lists clinical info recorded at your physician's office. This includes your **CONDITIONS, RESULTS, MEDICATIONS, CLINICAL NOTES, DEVICES,** and **ALLERGIES**. Click any entry to see more info.

**Tip**: To change your medications or allergies (or any info in Ontada Health), contact your physician's office. If the information displayed on Ontada Health is not correct 72 hours after your physician's office updated it, please contact Ontada Health Support at 1-855-887-6788 (toll free).

Your physician has the option to release lab results to Ontada Health once they are reviewed. Your physician may include a comment about your results.

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Menu For Me Health Records	Appointments	Messages	Care Team
CONDITIONS RESULTS MEDICATIONS	CLINICAL NOTES	DEVICES ALLEF	RGIES
Medications		I	PRINT / DOWNLOAD
Treatment		Active	Inactive
Fluorouracil (Bolus + CIV) D1-2 + Leucovorin + Oxalipla	atin (FOLFOX 6, M	Modified) Q14D	~
Prescriptions		Active	Inactive
Amlodipine Oral			~
Dextrose 5 % in Water IV			~
Iron Dextran IV			~

**Tip**: Click **PRINT/DOWNLOAD**, to generate a printable and downloadable version of your health record to share with your caregivers, family members, and other doctors. If your health record does not appear, install Adobe Acrobat by going to <a href="https://get.adobe.com/reader/">https://get.adobe.com/reader/</a>.

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## Appointments

The **Appointments** page lists your **UPCOMING** and **PREVIOUS** appointments. Click any appointment to see more info about it or to change it.

To request a new appointment, click NEW APPOINTMENT.

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Menu	For Me Health Records	Appointments	Messages	Care Team
	UPCOMING	PREVIOUS		
	g Appointments			
	New Appointment Requested			SEE MORE 🗸
	New Appointment Requested			SEE MORE V
	New Appointment Requested March 28, 2023 (Tuesday) - April 26, 2023 (V	Vednesday)   Morni	ng, Afternoon	SEE MORE V
	Now Appointment Poguested			

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#### Messages

Messages lists your CONVERSATIONS with your physician's office.

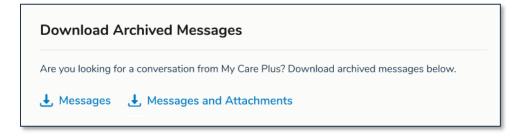
Click a conversation to open it.

Click a thumbtack to pin a conversation to the top of the list.

To start a new conversation, click **SEND A MESSAGE**.

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Menu For Me Health Records	
CONVERSATIONS	
Conversations March 28, 2023 (Tuesday) Conversation with: KR Giver, Garfield Austintine I need a refill of Ativan, please (Automated Message) We have successfully received your message. Your care team will contact you short	ly.
Conversation with: KR Giver, Garfield Austintine	*
Please complete form and send back. Thanks!	
March 26, 2023 (Sunday)	
Conversation with: Austin Davids, MD	SEND A
Attached Document	MESSAGE

To download messages or attachments from **My Care Plus**, click an option under **Download Archived Messages**.



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## Care Team

Your providers are listed on the **Care Team** page.

To request an appointment, click the **NEW APPOINTMENT** button.

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Menu O For Me	Health Records	Appointments	Messages	Care	Team
Primary Location					
Clinic Location Onc Hem of MSH SSF Oncology 898 centeral san jose, CA 93030 Open in Google Maps [2] Phone: (989) 989-9999					
Care Team					MENT
Austin Davids, MD Specialty: Medical Oncology		Garfield A Specialty: M	Austintine edical Oncology		
Kathryn Karfield Specialty: Hematology					

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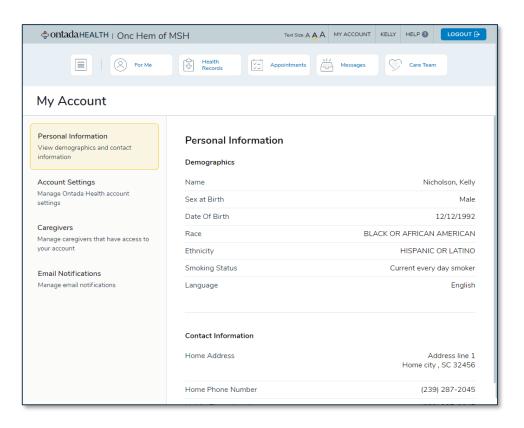
## Help Guide

#### My Account

To access your account settings, click MY ACCOUNT in the top right.

**My Account** is where you: view your **Personal Information**, change your **Account Settings**, manage your **Caregivers**, and set your **Email Notifications**.

To update your **Email Address** or **Password**, click **Account Settings**. Changing your **Email Address** on Ontada Health does not update your **Email Address** on file at your physician's office. Contact them to make that change.



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## Add a Caregiver

At My Account > Caregivers, invite your caregivers to access your health records, appointments, and messages. You set their permission so that they see only what you want them to.

To invite a caregiver, click **ADD CAREGIVER** and follow the prompts.

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For Me	Health Records Appointments
My Account	
Personal Information View demographics and contact information Account Settings Manage Ontada Health account settings Caregivers Manage caregivers that have access to your account Email Notifications Manage email notifications	Carcegivers       ADD CARCEGIVER ●         Invite caregivers to access the Ontada Health portal and view your health records, appointments, and messages. To protect your privacy, you can limit what information each caregiver can see.         KR Giver         krgiver@mailinator.com         Status: Invitation Sent         Access: Appointments, Messages         Access: CODE       EDIT

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# Ontada HEALTH

# FAQ

#### I'm transferring practices, how do I create a new Ontada Health account?

If you are transferring to a new practice, your Ontada Health account doesn't automatically transfer and follow you to your new practice. You will need to create an account with your new practice, even if you are seeing the same provider.

You have two choices:

1. Keep your old account and create a new one with a second email address The email address you use for your existing Ontada Health account can't be used to create your

new account. If you have a second email address, your new practice can create your new portal account. This way you can still access medical history in your old account.

#### 2. Close the old account and create a new one.

To close your account and create a new one, you will need to call Ontada Health Support. Let them know you are transferring practices and you would like to use the email address from your existing account with your new practice. Practice staff will not be able to assist in closing your account.

If you would like to save information from your old practice, please download your records before calling Support. After your information is transferred into the new practice account, you will be unable to access your medical history from your old practice.

#### Who do I contact for technical assistance?

For enrollment assistance or any technical questions, please **call Ontada Health Technical Support at 1-855-887-6788** (toll free), Monday through Friday from 9 a.m. to 5 p.m. EST.